

TGA Capital Management

Provides Plan Sponsors, Plan Participants and Individual Retiree's with regulatory compliant, investment allocation / selection process as a strict fiduciary advisory.

The advisory can show you "How to Analyze Fees Associated with Retirement Income Solutions."

Summary:

Selecting and monitoring of retirement income options likely relies upon the optional safe harbor from the **SECURE Act of 2019**, which requires consideration of fees and expenses associated with the retirement income solution.

Congress specifically said that fiduciaries are not required to select the lowest cost option.

In our review with you, we can identify particular investments costs, (some investment costs are egregious) and help you to understand the importance of selecting a fiduciaries that conducts due diligence and decipher the fees and expenses among solutions with both implicit and explicit fees in in-plan retirement, or individual retirement income solutions.

Keep in mind; many investors are also unaware of their investment costs associated with individual and trust accounts.

Learning Objectives:

During or review with you, by the end of the session, you can be assured, to be able to:

1. Understand the requirements related to fee reasonableness for selection and monitoring of retirement income solutions.
2. Identify implicit versus explicit fees in retirement income solutions.
3. Determine how to conduct due diligence and compare implicit versus explicit fees in retirement income solutions.
4. Develop a method to communicate to plan sponsors regarding the differences between fee structures.
5. Be provided with an "individual Investment Policy statement," that allows or disallows your retirement, individual, or trust accounts to be managed on a fiduciary manner.

Do you know your total investment costs?

Are you aware of investments that are considered / or categorized as ESG and the likely scams associated with this type of investment offering?

We make the meaning of "Fiduciary," our best-practice. With us, our individual advisory members interest comes first.

Rule # 1. Costs can erode your results.

Rule # 2. It's not always about returns.

Rule # 3. Don't lose your initial principle.

I will show you the appropriate investment solutions that will be cost effective, 100% protection of your initial investment, all while achieving solid, predictable dividends, growth.

How?

I'll share with you, "how we prudently apply our allocation methods, which we've been utilizing for over twenty years.

Nope, our allocation does not include high-cost, high-commissions, or commissionable annuity products, with life-long sales charges, that caps your total return of a particular index, nor risky, options, warrants, derivatives, puts or calls.

That's the difference a fiduciary delivers, that's why we enjoy, seeing all our advisory members achieve a result, with piece-of-mind.

It's your call and we're available to act as a fiduciary on your behalf.

In the meantime, visit us at our website, call or email me directly at your convenience or feel free to schedule a no-obligation, virtual meeting.

By the way, some people pay thousands of subscription fees and investment club subscription fees and end up losing, their principle and future income, being exposed to non-disclosed costs, investment risk, loss of income, or making investment decisions based on the media.

I look forward to assisting you.

Sincerely

Mike Green



[Schedule your consultation with Mike](#)

[Click here to join me in a virtual meeting.](#)

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A Registered Investment Advisor

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